



MyOrgNet Status

07 July 2010

The **MyOrgNet** system has been in use by several non-profit organizations since 2000, and is now being modified for open source distribution. The first open source version will be Rev 7.0, and is expected to be released by the end of June 2010. Besides a little file reorganization and the addition of an installation tool, general changes to the way groups and pools are managed and the way money is stored and displayed will be completed before the first public release since these involve changes to the MySQL tables and data.

All of the work that was originally planned for the next release has been rescheduled to Rev 7.1, and should follow within a few months. These include some fixes to the PayPal refund handling, to Services Equipment, Inventory and Festivals, and the addition of Presenters to events which allows the **MyOrgNet** system to be performer or venue centric as well as presenter centric. Some later changes that quickly integrate into the Rev 7.0 work will be accelerated.

The following tables list the current status of all **MyOrgNet** tools, planned revisions for open source release (Rev 7.0) and planned later revisions.

MyOrgNet tools for Open Source Release

Tool	Description	Changes	Status
Account Definition	Defines accounts, bank references, tax reporting lines		OK
Activities Definition	Define program activities which relate participants to events and define the associated automatic accounting	Pool changes	Test
Allow	Allow other users access to functions you are allowed to use. Access may be restricted by visibility level, by event, and by type of activity (e.g. Staff, Performers, Volunteers).	None	OK
Articles	Define articles and series of articles for inclusion on the program and public pages.	Open WYSIWYG	Test
Aux Data Type Definition	Defines auxiliary data types for names, addresses, and accounts.	Open WYSIWYG	Test
Ballot Definition	Define ballots, Enter aggregate counts, tally results.	Membership changes	Test
Budget	Defines budgets and reports entered income and expenses by program, event, activity and posting.		OK
Committee Definition	Defines committees and manages committee membership.	Committee changes	
Communicate	Provides email and forum communications for committees.		OK
Current List	Provides list of current members.	Membership changes	Test
Deadwood	Clean database of unused and orphaned records.	Extract	

Deposit	Manage receipts, create and record bank deposits, and track cash on hand.	Money format	Test
Directory	Name lookup for members.	Membership changes	Test
Donations	Manage groups, options and donors.	Separate tool	Test
^		Donation changes	Test
Dump	Export database as flat files		OK
Event Archives	Provide general search of past events.	Group changes	
Event Close	Enter door income and record payments for Events.	Money format	Test
Event Definition	Define events, location, pricing, description, staff, performers, volunteers and anticipated expenses.	Add Presenters	Test
^		Reorganize menu	Test
^		Open WYSIWYG	Test
^		Interest changes	Test
		Calendar actions	Test
Event Lists	Produces lists of event staff, performers, volunteers, and attendees. Provides a general event participant search and email capability.	Group changes	
Feedback	Records system problems and suggestions.	Forward bugs to ceimd.com	
Financial Reports	Reports current financial state, and searches financial records.	Money format	Test
Forum	Discussion forum by subject.	Open WYSIWYG	Test
Group Definition	Define prices and membership for groups.	Group changes	Test
Group List	Reporting for group and pool membership.	Group changes	Test
Headline Definition	Defines headlines for programs.		OK
Help	Provides general documentation and help for each function.	Move files	OK
Home	Displays the home page at the user's visibility.	Performer changes	OK
^		Money format	Test
^		Open WYSIWYG	Test
^		Calendar	Test
Import	Add data to the database from character-separated listings.	Extract	
Install	MyOrgNet installation	Write	Test
		Instructions	Test
Interests Definition	Defines and manages interest groups	Separate tool	Test
		Interest changes	Test
Link Maintenance	Defines and organize web references.		OK
Links	Search and display web references.		OK

Mailing Labels	produces mailingg list for current newsletter.	Membership changes	Test
Member Lists	Provides reports and email capability for membership renewal, membership cards, newsletter labels, and general search.	Membership changes	Test
Membership	Manage membership options, prices and members	Separate tool	Test
^		Membership changes	Test
My Calendar	Personal calendar entry and display	Write	Test
My Display	Set user's display preferences	Write	Test
My Name	Update name and address information for the current user.	Group changes	Test
^		Calendar	Test
Names	Search and define names, addresses, interests, and mailing options.	Name Groups	Test
^		Report participation	Test
^		Interest changes	Test
^		Calendar	Test
News Gathering	Store and organize events for newsletter preparation.	Split out	OK
News Emails	Email news summaries to participating friends and members.	Split out & Membership changes	Test
^		Open WYSIWYG	Test
News Publication	Upload and published electronic newsletter, uploads PDF wall calendar.	Split out & Membership changes	Test
Performer Definition	Select and define performers and performer information.	Pool changes	Test
^		Calendar	Test
^		Name selection	Test
^		Open WYSIWYG	Test
Policies	Defines and lists bylaws, board, chair and traditional policies by program.	None	OK
Presenter Definition	Define presenters and list events	New	Test
^		Name selection	Test
Program Definition	Defines program description, web contents, nomenclature, and companion programs.	Reorganize menu	Test
^		Open WYSIWYG	Test
Reconcile	Reconciles deposits and checks against the bank statements.	Money format	Test

Registration	Registers attendees for events, managing dtes, finances and registration details.	Money format	Test
		Membership changes	Test
^		Donation changes	Test
Sets	Define event content	Write	Test
^		Open WYSIWYG	Test
Sign-Up	Self Registration for users. Accepts credit card payments.	Money format	Test
Statistics	Provides membership and events statistics for insurance and trend analysis.	None	OK
Tool Definition	Tool name and location assignment	Separate out	Test
Tools	User menu	Move program selection	Test
^		Calendar	Test
Transactions	Enters receivables and payables and their payments for complex combinations of multiple items per payment and multiple payments per item.	Money format	Test
Update	Install table and database changes	Rewrite each Rev	
Usage	Monitor tool usage	None	OK
Venue Definition	Selects and defines venues.	Pool changes	Test
^		Name selection	Test
^		Calendar	Test
^		Open WYSIWYG	Test
Verify User Changes	Monitor and correct user changes to name and address information.		OK
Volunteers	Lists names who have volunteered for specific jobs or who have performed those jobs in the past.	Separate tool	
^		Volunteer changes	
Vote	Records online votes by members.	Membership changes	Test
Web Definition	Defines the colors and layout of the web pages by program. If none is defined for a program, the organization's web definition is used.		OK

Planned MyOrgNet Updates

Tool	Changes	When
Account Definition	Add default accounts	7.1
^	Update Help	7.1
Activities Definition	Use default accounts	7.1
^	Update Help	7.1
Allow	Update Help	7.1
Articles	Update Help	7.1
Aux Data Type Definition	Update Help	7.1
Backup	Revise SQL	7.1
Ballot Definition	Update Help	7.1
Committee Definition	Update Help	7.1
Communicate	Update Help	7.1
Current List	Update Help	7.1
Donations	Use default accounts	7.1
^	Update Help	7.1
Dump	Update Help	7.1
Equipment Definition	Rewrite	7.1
^	Update Help	7.1
Event Archives	Group changes	7.1
^	Update Help	7.1
Event Close	Auto tax computation	7.2
^	Update Help	7.2
Event Definition	Update Help	7.1
Event Lists	Update Help	7.1
Festival Definition	Rewrite	7.2
Financial Reports	Update Help	7.1
Group Definition	Update Help	7.1
Group List	Update Help	7.1
Home	Update Help	7.1
Interests Definition	Update Help	7.1
Inventory Definition	Rewrite	7.1
Mailing Labels	Update Help	7.1
Member Lists	Update Help	7.1

Membership	Use default accounts	7.1
^	Update Help	7.1
Minutes	Simplify & Word compatibility	7.2
My Calendar	Write Help	7.1
My Display	Update Help	7.1
My Name	Update Help	7.1
Names	Update Help	7.1
News Gathering	Update Help	7.1
News Emails	Update Help	7.1
News Publication	Update Help	7.1
PayPal IPN	Fix refunds	7.1
Performer Definition	Use default accounts	7.1
^	Update Help	7.1
Policies	Update Help	7.1
Presenter Definition	Use default accounts	7.1
^	Update Help	7.1
Program Definition	Update Help	7.1
Reconcile	Update Help	7.1
Registration	Update Help	7.1
Services	Rewrite	7.1
Sets	Write Help	7.1
Sign-Up	Update Help	7.1
Statistics	Update Help	7.1
Team Definition	Write	7.1
Tools	Update Help	7.1
Transactions	Expand Postings	7.1
^	Update Help	7.1
Update	Rewrite each Rev	7
Usage	Update Help	7.1
Venue Definition	Use default accounts	7.1
^	Update Help	7.1
Volunteers	Update Help	7.1
Vote	Fix email bug	7.1
Web Definition	CSC parameters	7.1
^	Update Help	7.1

More information on the **MyOrgNet** tools can be found in the Documentation section of the

MyOrgNet home page at <http://MyOrgNet.com> by functional area.

The features can be tried using the **MyOrgNet** Demo at the **Try It** link on the **MyOrgNet** home page.

If you have specific features not apparent in the demo you would like to see included, please email your suggestions to Webmaster@myorgnet.com